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Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
: :
LEHMAN BROTHERS HOLDINGS INC., *et al.* : 08-13555 (JMP)
: :
Debtors. : (Jointly Administered)
: :
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**NOTICE OF ADJOURNMENT
OF THE ONE HUNDRED NINETY-FIRST OMNIBUS OBJECTION
TO CLAIMS (VALUED DERIVATIVE CLAIMS) SOLELY AS TO CERTAIN CLAIMS**

PLEASE TAKE NOTICE that the hearing on the One Hundred Ninety-First
Omnibus Objection to Claims (Valued Derivative Claims) (the “Objection”), that was scheduled
for October 27, 2011 at 10:00 a.m. (Prevailing Eastern Time), and that was previously adjourned
as to certain Valued Derivative Claims to March 22, 2012 at 10:00 a.m. (Prevailing Eastern
Time), **has been further adjourned, solely with respect to the claims listed on Exhibit A
annexed hereto, to April 26, 2012, at 10:00 a.m. (Prevailing Eastern Time)** (the “Hearing”),
or as soon thereafter as counsel may be heard. The Hearing will be held before the Honorable
James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One
Bowling Green, New York, New York, Room 601, and such Hearing may be further adjourned
from time to time without further notice other than an announcement at the Hearing.

Dated: March 15, 2012
New York, New York

/s/ Robert J. Lemons

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Exhibit A

Adjourned Claims:

<u>Claimant Name</u>	<u>Claim Number</u>
Bank of NY Mellon Trust Co., NA, as Trustee for the Michigan Tobacco Settlement Asset-Backed Bonds Series 2007	29721
Bank of NY Mellon Trust Co., NA, as Trustee for the Michigan Tobacco Settlement Asset-Backed Bonds Series 2007	29748
Buckeye Tobacco Settlement Financing Authority	22666
Buckeye Tobacco Settlement Financing Authority	22667
Commonwealth of Virginia Tobacco Settlement Financing Corporation	17406
Commonwealth of Virginia Tobacco Settlement Financing Corporation	17418
Washington State Tobacco Settlement Authority	37355
Washington State Tobacco Settlement Authority	37356